

## Making The Complex Simple

Market leading energy and utility solutions provider

End-to-end transaction and self-serve hub



The manage feature is a fully integrated client relationship management, pricing and contracting solution.

### At a glance

- Automate and track all customer communications
- Follow the customer sales journey with visibility and progress status updates
- Use the set templates for customer communications, including welcome notes, letters of authority and termination letters
- Set reminders to manage call backs and actions
- Validate supply points
- Utilise a search facility with feeds into industry data for MPAN, MPR, postcodes, addresses and meter serial numbers
- Access entire supply market quotations
- with ongoing management of electricity and gas matrices
- Add and manage commissions, incorporating each supplier's own rules
- Generate automated quotes and supply contracts
- Supply contract acceptance via DocuSign and or Script
- Quick and easy integration into existing client systems
- User-friendly dashboard
- Intuitive navigation

